# SALES TRAINING & ADOPTION SUPPORT



## HIRING, ONBOARDING & RAMP



**Learn from top reps:** what profile, skills, or prior experiences lead to success? **Work with hiring managers** & HR to reduce hiring burden from managers



Role-specific onboarding for SDRs, AEs, CSMs, SEs, and Managers Standardized ramp timelines with clear milestones and metrics Designed for new hires to do the job and be resourceful from day one Focused on rapid readiness and confidence building Reduces onboarding pressure on the hiring manager



Ramp Time to Quota – Time to full quota attainment

Time to First Deal – Speed to initial closed-won

Time to Productivity – Time to meaningful pipeline or revenue contribution

Employee NPS – Captured in 90-day increments to track onboarding experience

## CROSS-FUNCTIONAL ALIGNMENT

#### **CROSS-FUNCTIONAL PARTNERSHIPS**

- Marketing Messaging, positioning, competitive intelligence, launches, persona insights, campaign integration, content usage
- Product Roadmap alignment, demo content, use-case enablement
- RevOps Dashboards, forecasting tools, CRM hygiene
- Sales Leadership Field-level priorities, deal coaching, manager enablement, QBR's, territory planning, forecast calls
- Legal SLA definitions, compliance alignment
- Customer Success Onboarding handoffs, expansion playbooks, renewals, customer health-scores
- HR / L&D Leadership development, onboarding strategy
- Finance Quota clarity, comp plan communication
- IT / Tools Platform access, training, tool integrations

#### SUCCESS KPI'S

- Launch Readiness Scores Rep certification via quizzes, pitches, manager sign-off
- Feedback Loop Completion Time Speed of turning field requests into usable content
- Revenue Attribution Pipeline/revenue tied to enablement programs (e.g., battlecards, sales plays)

## ENABLEMENT SUPPORT FOR SALES LEADERSHIP

# LEADER DEVELOPMENT & COACHING

- Introduce energy management training and executive-level coaching to sharpen focus, resilience, and leadership performance
- Certify on coaching frameworks (e.g., GROW, COIN)
- Provide custom coaching plans based on rep performance, so managers don't have to build from scratch
- Support reinforcement via team rituals (e.g., objection judo, call debriefs)
- Remove friction: automate coaching documentation, track enablement tasks for them

#### **STRATEGIC SUPPORT**

- Partner with leadership on performance gap analysis and CRM insights
- Manager toolkits (pipeline reviews, deal inspection, 1:1s, playbooks, battlecards, etc.)
- Align enablement programs with revenue metrics (quota, win rate, ramp time)
- Provide executive-ready reporting and A/B test results to show business impact
- Turn product, marketing, and RevOps changes into ready-to-go leader toolkits
- Offload strategic admin: feedback loops, initiative coordination, change management rollout

# OPERATIONAL EXECUTION FOR SALES

- Standardize enablement into forecast calls, QBRs, standups
- Provide ready-made resources (sales plays, call libraries, messaging briefs)
- Embed bite-sized skill development into routine meetings
- Reduce admin burden: handle onboarding logistics, training assignments, LMS updates
- Track manager participation in coaching and skill development without manual follow-up

### **PRODUCT**

Product offerings, Product launches, pricing (potential exceptions), talk tracks



Methodology (e.g. MEDDIC, SPIN, Challenger) > Pipeline hygiene, Internal processes, SLA's, Resources, SOW

#### **FUNDAMENTALS**

Discovery, Uncovering pain points, Buyer Personas, Personality types, Objections, Forecasting



# DEVELOPMENT & DELIVERY

#### **MASTERY**

Psychology, Neurology, 18 Levels of Listening, Email & Copy writing, Learning styles

### **PERSONAL**

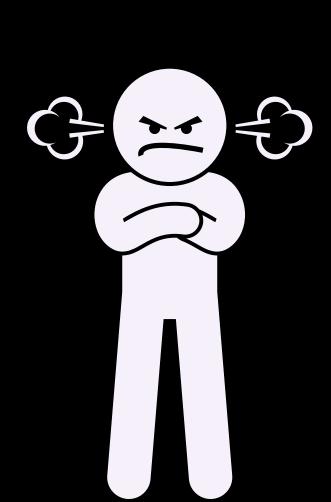
Opportunities for growth, Personal processes, Self discovery, Mental health

#### **PROFESSIONAL**

SKO, Career planning, Business maturity, Time management, Managing up

# TRAINING EXAMPLE #1:

# CONFLICT RESOLUTION BEST PRACTICES



# COMMON CAUSES OF WORKPLACE CONFLICT

- Poor Communication Misunderstandings, lack of clarity, or missing information
- Differences in Work Styles Conflicting approaches to tasks, deadlines, or collaboration
- Competing Priorities Disagreements on resource allocation, goals, or project focus
- Personality Clashes Differing temperaments, values, or conflict-handling styles
- Unclear Roles & Responsibilities Confusion over job duties, authority, or decision-making power
- Stress & High Pressure Tight deadlines, heavy workloads, or unrealistic expectations

# KEY CONFLICT RESOLUTION STRATEGIES

- Stay Calm & Manage Emotions
  - Process emotions before tackling the issue
  - If there is no time take a pause before reacting
  - Approach conflicts with a problem-solving mindset
- Listen Actively & Show Empathy
  - Allow others to express their perspective without interruption
  - Validate emotions and seek to understand before responding
- Define the Root Cause & Communicate Clearly
  - Identify the real issue behind the conflict
  - Use "I" statements to express concerns without blame

# PRACTICAL STEPS TO RESOLUTION & FOLLOW-UP

- Seek Common Ground & Explore Solutions
  - Solve for all parties involved
  - Be open to compromise and alternative solutions
- Establish Clear Next Steps
  - Summarize the agreed-upon resolution
  - Define responsibilities, deadlines, and accountability measures
- Follow Up & Maintain a Positive Work Environment
  - Check in to ensure long-term success and prevent recurring issues
  - Encourage open communication and a culture of respect

# TRAINING EXAMPLE #2:

# OPTIMIZING YOUR WEEK FOR STRESS & ENERGY MANAGEMENT

# CATCHING UP FROM LAST WEEK

- What were your biggest stressors last week?
- What helped relieve stress?
- Identifying patterns in stress and relief to optimize this week



# UNDERSTANDING STRESS & ENERGY CYCLES

- The body follows natural cycles of energy and fatigue
- Ultradian Rhythms: 90-minute work cycles followed by breaks
- Morning is best for deep focus; afternoon for creative tasks

# INCREASING THE WINDOW OF TOLERANCE

#### **REGULATION**

## NERVOUS SYSTEM & EMOTIONAL BALANCE

 Breathwork (e.g., box breathing), movement, mindfulness, and grounding techniques

#### **RESILIENCE**

## BUILDING CAPACITY FOR STRESS & ADAPTABILITY

- 6 Foundational Pillars:
   Breath, water, food,
   sunshine, movement,
   sleep
- Exposure therapy, cognitive reframing

#### **RECOVERY**

## RESTORATION & REPAIR AFTER STRESS

- Rest, sleep, breaks, self care
- Working in 90-min blocks

# SCHEDULING THE "PERFECT" WEEK

- Morning Routine: How to prime your nervous system for success
- Creating Systems to address Stressors:
  - Unexpected Stressors: Planning for life's "pop-up's"
- Deep Work vs. Shallow Work: Allocate peak energy periods for focused work
  - Example: Meetings or Emails are scheduled during lower energy times
- Breaks & Recovery: Short breaks improve long-term productivity

## TECH STACK & TOOLS

## LEARNING & CONTENT DELIVERY

 Learning & LMS Tools (Lessonly, WorkRamp), Enablement Content Management (Highspot, Seismic), Knowledge Repositories (Notion, Confluence), Interactive Learning / Presentation Tools (Pitch, Beautiful.ai, Demostack, Canva)

#### COMMUNICATION, COACHING & COLLABORATION

- Conversation Intelligence (Gong, Fireflies.ai) Roleplay & Coaching (Yoodli.ai, Mindtickle, Lessonly Assessments)
- Communication & Project Tools (Slack, Teams, Zoom, Loom, Asana, Trello, ClickUp, Monday)

# PRODUCTIVITY, INSIGHTS & GTM EXECUTION

- Sales Engagement & Automation (Outreach, Salesloft, Apollo, Regie.ai) CRM & Revenue Intelligence (Salesforce, HubSpot, Zoho CRM), Data & Buyer Intelligence (ZoomInfo, Apollo) Compensation & Gamification (CaptivatelQ, Spiff, QuotaPath)
- Al/LLM Integration (ChatGPT, CustomGPT's, Glean, Grain, Lavender, Gong Engage)

## RECOGNITION

- Align comp & quota to drive the right behaviors—realistic, challenging, and impact-focused
- Mix formal (President's Club, bonuses) and informal (leader shoutouts, peer kudos) recognition
- **Spotlight top performers** at SKOs, QBRs, and team calls—celebrate effort, process, and outcomes
- Develop future leaders: peer-led trainings, onboarding contributions, mentorship roles
- Capture top performer habits from time management to deal strategy—and turn into playbooks, tools, and training for the entire team
- Use consistent feedback loops via surveys, manager 1:1s, and career path tracking—to ensure recognition (and enablement) efforts drive engagement and growth